Hagvísar í febrúar 2008

Verðþróun

Visitala neysluverðs í janúar 2008 hækkaði um 0,18% frá fyrra mánuði (0,16% verðhjöðun án húsæðis). Síðastliðna tölfr mánúði hafur visitalan hækkað um 5,8% (2,3% án húsæðis) en breytingin undanfarna þjá mánúði samsvarar 6,2% árshækkun (3,8% verðhjöðun án húsæðis). Meðalvisitala neysluverðs árið 2007 var 5,0% hærri en meðalvisitalan 2006. Samsvæandi breyting var 6,8% árið 2006. Meðalvisitala neysluverðs án húsæðis árið 2007 var 2,5% hærri en meðalvisitalan 2006. Samsvæandi breyting var 4,8% árið 2006. Samræmd neysluverðsvísitala EES á Íslandi í desember hækkaði um 0,73% frá fyrra mánuði en hækkaði um 0,47% frá fyrra mánuði í EES-ríkjunum. Síðastliðna tölfr mánúði hækkaði visitalan um 3,5% á Íslandi og um 3,4% að meðaltali í EES-ríkjunum. Visitala byggingar-kostnaðar í janúar hækkaði um 0,8% frá fyrra mánuði; 4,5% hærri en í janúar 2007.

Launabreytingar

Launavísitala í desember var 0,2% hærri en í næstliðnum mánuði og hafði þá hækkað um 8,6% frá sama tíma árið aður. Visitala neysluverðs hækkaði á sama tíma um 5,9%. Mælt á þessa kvarða var kaupmáttur launa því 2,5% meiri í desember 2007 en á sama tíma árið aður. Meðalkaupmáttar síðasta árs var 3,8% meiri en árið aður.

Vinnumarkaður á 4. ársfjórðungi 2007

Fjöldi starfandi á vinnumarkaði á 4. ársfjórðungi 2007 var 176.300 en var 169.900 á sama ár árið aður. Á vinnumarkaði voru 179.800 að meðaltali. Það jafngildir 81,7% atvinnuþráttöku en var 82,1% á sama ársfjórðungi 2006. Atvinnuleysí var 1,9% á 4. ársfjórðungi 2007 (2,5% á 4. ársfjórðungi 2006). Atvinnuleysí hjá körlum voru 2,1% (2,5% 2006) en 1,8% hjá konun (2,5% 2006). Meðaljafnöld vinnustunda á viku í ársfjórðungi voru 40,8 stundir hjá þeim sem voru í vinnu en var 42,2 stundir á 4. ársfjórðungi 2006.

Innleð eftirspurn

Nýskráningar bíla í janúar 2008 voru 2.089 sem er 59,5% aukning frá janúar í fyrra. Síðastiðna 12 mánuði, til loka janúar, voru nýskráningar bíla 23.382 en það er 4,4% aukning frá fyrra tólf mánaða tímalabandi.

**Fiskaflí og útflutningsverð**


**Bráðabírgatölur í janúar**

Samkvæmt bráðabírgatölum Hagstofunnar voru útflutningur í janúar 24,4 milljómar en innflutningur 34,2 milljarðar. Vöruskiptajöfnun voru því ogastæður um 9,8 milljarða, samkvæmt bráðabírgatölum, en í fyrir voru vöruskiptajöfnudur í janúar ogastæður um 2,8 milljarða.

**Komur farþega til Keflavíkurflugvallar**

Samtals komu 51 þúsund farþegar til landsins um Keflavíkurflugvöll í janúar 2008 börð saman við 44 þúsund farþega í janúar 2007. Þetta er 16,2% aukning. Síðastiðna 12 mánuði, til loka janúar, komu 954 þúsund farþegar til landsins og er það 9,1% aukning frá 12 mánuðum þar á undan.

**Virðisaukaskattsvelta**

Virðisaukaskattsvelta jókst um 10,6% á fyrstu 10 mánuðum ársins börð saman við sama tímalagi árið 2006. Virðisaukaskattsvelta frá nóvember 2006 til október 2007 jókst um 10,6% frá sama tímalagi árið aður. Breytingar á veltu voru misjafnar eftir atvinnugreiningum:

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<th>Velta í millj. kr.</th>
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9,8 milljarða halli á vöruskiptum í janúar

59,5% aukning í nýskráningum bíla í janúar 2008

Minni aflí 2007 en 2006

Komum farþega til landsins fjölgði um 16,2% í janúar

VSK-velta jókst um 10,6% á fyrstu 10 mánuðum ársins
Hagvisar í febrúar 2008

<table>
<thead>
<tr>
<th>Vöxtur VLF, breyting frá sama ársf. fyrir ársf. % árstíðaleiðrétت</th>
<th>Visítalna neyslu- verðs</th>
<th>Samræmd vísitalna neysluverðs</th>
<th>Samræmd vísitalna neysluverðs Island</th>
<th>Samræmd vísitalna neysluverðs EES</th>
<th>Verðvísitalna framleiðsluverðs</th>
<th>Framleiðsla á alli, tonn</th>
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</table>

**Vöxtur VLF, %**

- Frá sama ársf. fyrir ársf. árstíðaleiðrét

**Visítalna neysluverðs**

- Island
- EES

**Samræmd vísitalna neysluverðs**

**Verðvísitalna framleiðsluverðs**

**Visítalna neysluverðs**
### Hagvísir í febrúar 2008

<table>
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<tr>
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<th>Innevginn mjölk til mjólkurbúa</th>
<th>Sala á mjölk</th>
<th>Unnar mjólkurfræðslu, prótingrunnur</th>
<th>Kindakjöti</th>
<th>Nautakjöti</th>
<th>Svínakjöti</th>
<th>Fuglakjöti</th>
<th>Raforkunotk. í Gwst.</th>
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<td>509</td>
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<td>551</td>
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### Grafir

#### Sala á mjölk og unnum mjólkurfræðslu - þús. lítra

- **Mjölk**
- **Mjólkurfræðslu**

#### Raforkusala - gigawattstundir

- **Stórmotkun**
- **Almenn notkun**

#### Sala á kindakjöti og nautakjöti - tonn

- **Kindakjöti**
- **Nautakjöti**

#### Sala á svínakjöti og fuglakjöti - tonn

- **Svínakjöti**
- **Fuglakjöti**
### Hagvísar í febrúar 2008

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### Eldsneytisinnflutningur í tonnum

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### Diagrams

- **Innflutningur á bensíni - tonn**
- **Sementsala - magnvísitala**
- **Visitala fasteignaverðs á höfuðborgarsvæðinu**
- **Visitala fasteignaverðs**
Hagvisar í febrúar 2008

Kortavelta í milljónum króna

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Hagvísar í febrúar 2008

Velta skv. virðisaukaskattskýrslum í milljónum króna

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| Sep.–okt. 2003 | 55.009 | 40.355 | 4.815 | 17.869 | 4.358 | 17.183 |
| Jan.–feb. 2004  | 60.094 | 41.574 | 4.419 | 18.301 | 4.454 | 19.370 |
| Jan.–feb. 2005  | 64.966 | 55.608 | 6.760 | 25.390 | 5.316 | 26.268 |
| Mar.–apr. 2005  | 60.630 | 47.240 | 4.993 | 20.765 | 5.195 | 24.028 |
| Növ.–des. 2005  | 80.925 | 60.891 | 7.594 | 22.386 | 5.329 | 30.845 |
| Jan.–feb. 2006  | 53.161 | 47.624 | 4.670 | 19.040 | 5.382 | 24.158 |
| Mar.–apr. 2006  | 74.127 | 55.051 | 6.083 | 23.242 | 5.663 | 27.802 |
| Sep.–okt. 2006  | 74.783 | 56.430 | 8.467 | 23.109 | 5.781 | 36.722 |
| Júlí–júlí. 2006 | 68.212 | 50.469 | 5.269 | 17.560 | 5.725 | 31.106 |
| Mai–jún. 2007  | 79.358 | 58.298 | 7.732 | 20.193 | 6.536 | 34.303 |
| Júl.–ágú. 2007  | 72.878 | 64.214 | 9.903 | 27.728 | 7.360 | 36.698 |
| Sep.–okt. 2007  | 75.391 | 64.568 | 8.536 | 25.722 | 7.608 | 40.906 |

VSK velta - byggingarstarfsemi ÍSAT 45

VSK velta - bíla- og smásölverslun ÍSAT 50 og 52

VSK velta - fjarskipti ÍSAT 64

VSK velta - ýmis þjónusta ÍSAT 71-74 og 90-93
### Hagvísar í febrúar 2008

Utanríkisverslun fob í milljónum króna

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<td>USD/tonn</td>
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| 2006 | -148.610 | 242.740 | 391.350 | 16.019 | 146.372 | 91.9 | 2.594 | 65.0 |
| 2007 | • | • | • | • | 89.1 | 2.661 | 73.0 |

#### 2007

| Feb. 2007 | -12.266 | 14.661 | 22.427 | 1.106 | 7.644 | 120.5 | 2.481 | 59.7 |
| Mar. 2007 | -16.137 | 19.915 | 36.052 | 1.529 | 13.300 | 123.3 | 2.458 | 61.6 |
| Apr. 2007 | -10.801 | 19.081 | 29.882 | 1.195 | 9.847 | 87.5 | 2.643 | 70.8 |
| Mai 2007 | -13.740 | 23.938 | 37.678 | 1.607 | 13.957 | 121.4 | 2.881 | 69.4 |
| Jun. 2007 | -15.358 | 26.439 | 41.797 | 1.386 | 14.533 | 85.7 | 2.520 | 68.2 |
| Aug. 2007 | -14.430 | 16.596 | 31.045 | 1.315 | 11.455 | 80.0 | 2.508 | 73.2 |
| Sep. 2007 | -7.388 | 25.358 | 32.746 | 1.254 | 14.914 | 84.4 | 2.518 | 61.2 |
| Okt. 2007 | -9.105 | 19.998 | 29.104 | 1.296 | 9.993 | 86.9 | 2.662 | 57.3 |
| Nov. 2007 | -15.856 | 20.189 | 36.045 | 1.658 | 14.217 | 90.6 | 2.714 | 58.4 |
| Dec. 2007 | -20.863 | 20.136 | 41.000 | 1.540 | 11.093 | 78.4 | 2.799 | 63.4 |
| Feb. 2008 | -4.994 | 23.938 | 28.933 | 1.323 | 13.187 | 111.0 | 2.759 | 57.6 |
| Jun. 2008 | -9.578 | 23.050 | 32.628 | 1.386 | 10.485 | 88.7 | 2.727 | 71.8 |
| Jul. 2008 | -11.128 | 21.545 | 32.673 | 1.488 | 14.005 | 95.6 | 2.788 | 77.9 |
| Okt. 2008 | -6.629 | 28.334 | 34.963 | 1.927 | 13.044 | 90.4 | 2.493 | 82.8 |
| Nov. 2008 | -2.578 | 30.954 | 33.532 | 2.144 | 13.828 | 94.0 | 2.556 | 93.0 |
| Des. 2008 | -16.100 | 18.700 | 34.800 | 2.690 | 15.080 | 99.0 | 2.400 | 93.2 |

1 Bráðabirgðatölur.
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Launavísitala

Kaupmáttur launa - visitala

Gjöld ríkissjóðs - millj. kr.

Tekjujöfnuður ríkissjóðs - millj. kr.
Skýringar og heimildir

Heimildar er getið þegar um aðfengi efni er að ræða.

Vöxtur VLF frá sama ársfjórðungi fyrra árs. VLF merkin verg landsframleiðsla. Sýnd er raunbreyting landsframleiðslu í einstökum ársfjórðungum frá sama ársfjórðungi fyrra árs. Einnig er sýnd áðurbrúðarleg breyting landsframleiðslu frá fyrra ársfjórðungi eftir að sú röð hefur verið um ársstíðaleiðrétta.


Visitala byggingarkostnaðar. Grunnur júní 1987=100. Tölurnar eru meðaðar við útreikningsmánuð.


Framleiðsla á áli. Tölurnar eru meðaðar við útreikningsmánuð.

Innvegin mjólk til mjólkurbúa. Innvegin mjólk í þúsundum lítra frá bændum til vinslustöðva.

Sala á mjólk frá mjólkurbúum. Sala á mjólk, sýð随机 mjólkurvörum, undanrennu og mysu í þúsundum lítra.

Unnar mjólkurvörur, prótingrunnur. Unnar mjólkurvörur aðrar en mjólk, sýð随机 mjólkurvörum, undanrenna og mysa, umreiknað í þúsund lítra m.v. prótininhaldi vör. Heimild: Samtök afurðastöðva í mjólkuriðnaði.


Eldneytisinnflutningur. Eldsneyti unnið úr jardöllu samkvæmt innflutningsskýrslum.


Innflutning bíla. Cif-verðmæti bílainnflutnings í milljónum króna.


Gistinætur á hótelum. Gistinætur á hótelum, sem rekin eru allt ár. Byggð er á skýrslusöfnun Hagstofunnar frá hótelum.


Utanríkisverslun. Vöruskiptajöfnun, vöruflutningur, útflutningur, innflutningur varanlægheisa skýrslu neysluverðs. Varanlegð er á milljónum króna.


Kaupmáttur launa. Visitala, 2000=100, sýnir breytingu launavisitalu umfram breytingu á visitölu neysluverðs.


Atvinnuþátttaka: Hlutfall vinnuflúnsins (starfandi og atvinnulausir) af mannfjöldanum 16–74 ára.
Atvinnuleysi: Hlutfall atvinnulausra af vinuflúns.
Fjöldi starfandi: Fjöldi fólks í launóðu starfi (launafólk og sjálftætt starfandi).
